

South Carolina Department of Health and Human Services

Income Trust Notice

SCDHHS - Central Mail
PO Box 100101
Columbia, SC 29202

Date: _____

Budget Group Number: _____

If you have questions about this notice, please
call (888) 549-0820 (TTY 888-842-3620)

To:

Medicaid Applicant/Beneficiary: _____

It has come to our attention that the Medicaid applicant/beneficiary named above receives too much income to qualify for Medicaid in a nursing home or receive Home and Community Based Services. However, if the applicant/beneficiary meets all other eligibility requirements, (s)he may qualify for Medicaid by establishing an Income Trust.

The earliest eligibility may be established is the month the Income Trust document is executed (i.e., signed).

The documents required to establish an Income Trust are enclosed. By signing the Income Trust Agreement, the applicant/beneficiary agrees to deposit his/her income into a trust account every month. The trust bank account must be a separately identifiable account. This means the only money that can be included in the trust bank account is the applicant/beneficiary's income. Once the Income Trust is established, none of the money in the account may be used for any purpose except to pay those expenses authorized by the Medicaid worker. When the Medicaid case is closed, any money that remains in the trust account must be used to repay the South Carolina Medicaid Program, but the Medicaid agency will not collect any more from the trust account than the Medicaid Program spent for the applicant/beneficiary's medical expenses.

It is important that you understand that, in the event that any bank account utilized by this Income Trust is designated as a joint account between the Grantor/Beneficiary and any other individual or entity, any funds present in the account at the death of the Grantor/Beneficiary constitute assets belonging to the Trust. As such, any such funds must be administered in accordance with the terms of the trust, and that any "survivorship" provisions of the said account shall be effective for any such remaining funds only after satisfaction of the Income Trust's obligations under the applicable statutes, regulations, policies, and procedures of the South Carolina Medicaid Program.

If you wish to establish an Income Trust so that the applicant/beneficiary may receive Medicaid benefits, please complete the enclosed documents and return them to the Medicaid worker.

Notice of Non-Discrimination

The South Carolina Department of Health and Human Services (SCDHHS) complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. SCDHHS does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

SCDHHS provides free aids and services to people with disabilities, such as qualified sign language interpreters and written information in other formats (large print, braille, audio, accessible electronic formats, other formats). We provide free language services to people whose primary language is not English, such as qualified interpreters and information written in other languages. If you need these services, contact Janet Bell, ADA and Civil Rights Official, by mail at: PO Box 8206, Columbia, SC 29202-8206; by phone at: 1-888-549-0820 (TTY: 1-888-842-3620); or by email at: civilrights@scdhhs.gov.

If you believe that SCDHHS has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with the Civil Rights Official using the contact information provided above. You can file a grievance in person or by mail or email. If you need help filing a grievance, we are available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf> or by mail or phone at: U.S. Department of Health and Human Services, 200 Independence Avenue, SW, Room 509F, HHH Building, Washington, D.C. 20201 or by phone at: 800-368- 1019, 800-537-7697 (TDD). Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>

Language Services

If your primary language is not English, language assistance services are available to you, free of charge. Call: 1-888-549-0820 (TTY: 1-888-842-3620).

si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-888-549-0820 (TTY: 1-888-842-3620).

إذا كانت لغتك الأساسية غير اللغة الانكليزية فان خدمات المساعدات اللغوية متوفرة لك مجاناً. اتصل على الرقم:
(1-888-842-3620) (رقم هاتف الصم والبكم 1-888-842-3620)

Se fala português, encontram-se disponíveis serviços linguísticos, grátis. Ligue para 1-888-549-0820 (TTY: 1-888-842-3620).

Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-888-549-0820 (телетайп: 1-888-842-3620).

Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-888-549-0820 (TTY: 1-888-842-3620).

Se você fala português do Brasil, os serviços de assistência em sua lingua estão disponíveis para você de forma gratuita. Chame 1-888-549-0820 (TTY : 1-888-842-3620)

如果您使用繁體中文，您可以免費獲得語言援助服務。請致電1-888-549-0820 (TTY: 1-888-842-3620)

Falam tawng thiam tu na si le tawng let nak asi mi 1-888-549-0820 (TTY: 1-888-842-3620) ah tang ka pek tul lo in na ko thei.

धयद आप हदी बोलते ह तो आपके िलए मुफ्त म भाषा सहायता सेवाएं उपलब्ध ह । 1-888-549-0820 (TTY: 1-888-842- 3620) पर कॉल कर ।

한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-888-549-0820 (TTY: 1-888-842-3620)번으로 전화해 주십시오.

Haka tawng thiam tu na si le tawng let asi mi 1-888-549-0820 (TTY: 1-888-842-3620) ah tang ka pek tul lo in ko thei.

Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 888-549-0820 (ATS : 888-842-3620).

နမ့်ကတိံ ကညီ ကျိအယိ, နမးန့ၢ် ကျိအတၢ်မၤစၢၤလၢ တလၢ်ဘျုးလၢ်စ့ၤ နီတမံၤဘၣ်သ့န့ၣ်လီၤ. ကိး
888-549-0820 (TTY: 888-842-3620)

ማስታወሻ: የሚናገሩት ቋንቋ አማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በነጻ ሊያግዝዎት ተዘጋጅተዋል፡ ወደ ሚከተለው ቁጥር ይደውሉ 1-888-549-0820 (መስማት ለተሳናቸው፡ 1-888-842-3620)፡

အကယ်၍ သင်သည် မြန်မာစကား ကို ပြောပါက၊ ဘာသာစကား အကူအညီ၊ အခမဲ့၊ သင့် ငဲ့အတွက် စီစဉ်ဆောင်ရွက်ပေးပါမည်။ ဖုန်းနံပါတ် 888-549-0820 (TTY: 888-842-3620) သို့ ခေါ်ဆိုပါ။